



VAH ANNOUNCES REPAYMENT OF 2021 NOTES

August 17th, 2021

Stamford, CONN – Voyager Aviation Holdings, LLC (the “Company”) announced that it has repaid in full its 8.500% Senior Notes due 2021 (CUSIP: 46122XAG88), which matured on August 15th, 2021, including accrued interest thereon. The repayment was made with cash on hand. VAH’s 8.500% Senior Secured Notes due 2026 (CUSIP: 92918XAA3) remain outstanding and unaffected. Upon the completion of its second quarter financial statements, the Company will announce the date of its quarterly financial results conference call.

Forward-Looking Information and Statements

This news release contains certain forward-looking information and statements (collectively referred to herein as "forward-looking statements") within the meaning of applicable securities laws. The use of any of the words "expect", "anticipate", "continue", "estimate", "may", "will", "project", "should", "believe", "plans", "intends" and similar expressions are intended to identify Forward-Looking Statements. The forward-looking statements contained in this news release speak only as of the date of this news release, and Voyager Aviation Holdings, LLC does not assume any obligation to publicly update or revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as may be expressly required by applicable securities laws.

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